

Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of ALBERTA
Division No. 02 - Calgary
Court No. 25-2996918
Estate No. 25-2996918

In the Matter of the Bankruptcy of: Nomodic Modular Structures Inc.

Debtor

FTI CONSULTING CANADA INC. Licensed Insolvency Trustee ORDINARY ADMINISTRATION

Security: \$*,***

Date of Bankruptcy: October 6, 2023, 13:30
Meeting of Creditors: October 26, 2023, 10:

October 26, 2023, 10:00 1610, 520-5th Avenue SW

Calgary, ALBERTA

Chair: Trustee Designated Person: FTI Consulting Canada Inc. in its capacity

as Trustee

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforenamed trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforenamed Debtor:
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcv; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: October 12, 2023

E-File / Dépôt électronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, ALBERTA, T2G 4X3, 877/376-9902

